



SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

To

Date: February 14, 2026

The Manager BSE Limited P. J. Towers, Dalal Street Mumbai-400001 (BSE Scrip Code: 543389)	The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai- 400051 (NSE Symbol: SIGACHI)
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Dear Sir/Madam,

Sub: Investor Presentation for Q3 FY 2025-26

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) 2015, and with reference to the subject cited, please find enclosed the Investor Presentation for Q3 FY 2025-26. The same is also uploaded on the website of the Company www.sigachi.com

Request you to kindly take the same on record.

Thanking You,

Yours faithfully
For Sigachi Industries Limited

Vivek Kumar
Company Secretary & Compliance Officer



Registered Office

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Corporate Office

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SIGACHI INDUSTRIES LTD

Q3 FY26
Investor Presentation

14th Feb '2026

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AGENDA

01.

Operational & Financial Highlights

02.

Business Overview

03.

Competitive Edge Driving Profitability and Financial Stability

04.

Annexure

About Sigachi



PURPOSE

To become the leading player in offering customized solutions, with the objective of creating a **Healthier, Happier and Joyful World**.

EXPERIENCE EXCELLENCE WITH OVER



WE ARE ONE OF THE

LARGEST MANUFACTURERS

OF CELLULOSE-BASED EXCIPIENTS



SIGACHI VALUES



Purpose-Driven Customer Obsession



Unwavering Bias for Action



Leadership Through Extreme Ownership



Strength in Growth Mindset



Excellence as One Team



MISSION

To be the best managed, fastest growing company, employing Innovation to deliver customized affordable solutions to the Pharma, Food, Nutrition and the Healthcare industry.

Sigachi believes in every stakeholder i.e. Customers, Suppliers, Employees, Shareholders and the Planet Earth to **"Experience Excellence"**.

GLOBAL REACH

65+
COUNTRIES

500+
SATISFIED CUSTOMERS

PRODUCT RANGE

60+
PRODUCT OFFERINGS



PRODUCT AND SERVICE OFFERINGS



PHARMACEUTICAL EXCIPIENTS



ACTIVE PHARMACEUTICAL INGREDIENTS (APIs)



FILM COATINGS



POLYMER BLENDS



FOOD & NUTRITION



OPERATIONS & MANAGEMENT

A Quarter Of Stability, Learning and Forward Momentum

In Q2, we committed to rebuilding Sigachi with stronger systems, deeper accountability and long-term resilience. In Q3, we followed up those commitments with action across safety, operations and governance. This quarter also brought important learnings from the findings of the review process and a period of personal separation from the organisation, which reinforced my faith in the strength of our company to continue operating with discipline, transparency and continuity.

Our plants are running at planned capacity, supply chains remain stable, and customer demand continues to be strong, reflecting the resilience of our core business. We remain committed to supporting the affected families and to building a safer, more responsible organisation, even as Sigachi moves forward with clarity, stability and a strong long-term growth outlook.

Mr. Amit Raj Sinha
MD & CEO

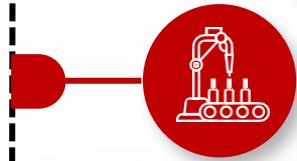
Our Core Strengths and Capabilities



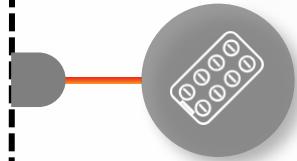
Global Presence:
500 + Customers across 65+ Countries



Manufacturing Facilities
4 State of the art facilities, strategically located in Jhagadia, Dahej, Sultanpur & Raichur



Production Capacity
Operating at a combined capacity of 18,000 MTPA across our strategic locations



Product Range
Offering 100+ Products alongside tailored, customer centric solutions



Strong Customer Relationship
Delivering consistent quality and tailored solutions to meet the evolving needs of our customers



5 Years Revenue CAGR
29%



5 Years EBITDA CAGR
35%



5 Years PAT CAGR
28%



Quality Compliance
Our facilities are accredited with EXCiPACT, WHO-GMP, GMP, SGMP, HACCP, EDQM CEP, FSSAI, USFDA, ISO 9001:2015 and more



Employees
1800+ global employee base

Operational and Financial Highlights

ESG Performance Q3 FY26

Progressing Towards A BETTER TOMORROW, Operating Responsibly Growing Sustainably



Environment

Waste Management

- Waste generation stood at 48,923.5 kg of which ~52% was recycled/ sustainably disposed
- Waste recycling intensity of 7.69 kg/MT

Energy consumption

- Total energy consumption was 106,689.68 GJ
- Energy intensity of 32.16 GJ/MT



Social

Social Employee Wellbeing

- Recognized as Top 25 India's Best Workplaces™ in Pharmaceuticals, Healthcare and Biotech 2025
- 100+ participated in "Joy of giving week" - Daanutsav
- 62 new hires, 11.1% Gender Diversity

Corporate Social Responsibility

- Over 12,600+ lives touched in India through CSR initiatives



Governance

Corporate Governance

- 100% Average Board meeting attendance
- 50% Independent board directors among the total number of directors



Shareholders: Uninterrupted Value creation by Multiple diverse Business Verticals in the conglomerate



Customers: Increased trust on brands and Products owing to respected customer-first global avatar



People : Unlocks intrinsic motivation to explore various opportunities inside the system



Community: Larger expenditure towards CSR & Significant increase in ESG focus to achieve sustainability goals

Q3 FY26 Financial Highlights

 Revenue from Operational Income (Rs. Mn)

Rs. 1,172 Mn

 15.92% YOY

 EBITDA (Rs. Mn)

Rs. 57 Mn

 82.83 % YOY

 PAT (Rs. Mn)

Rs. (0.16) Mn

 (100.08) % YOY

 Margin (%)

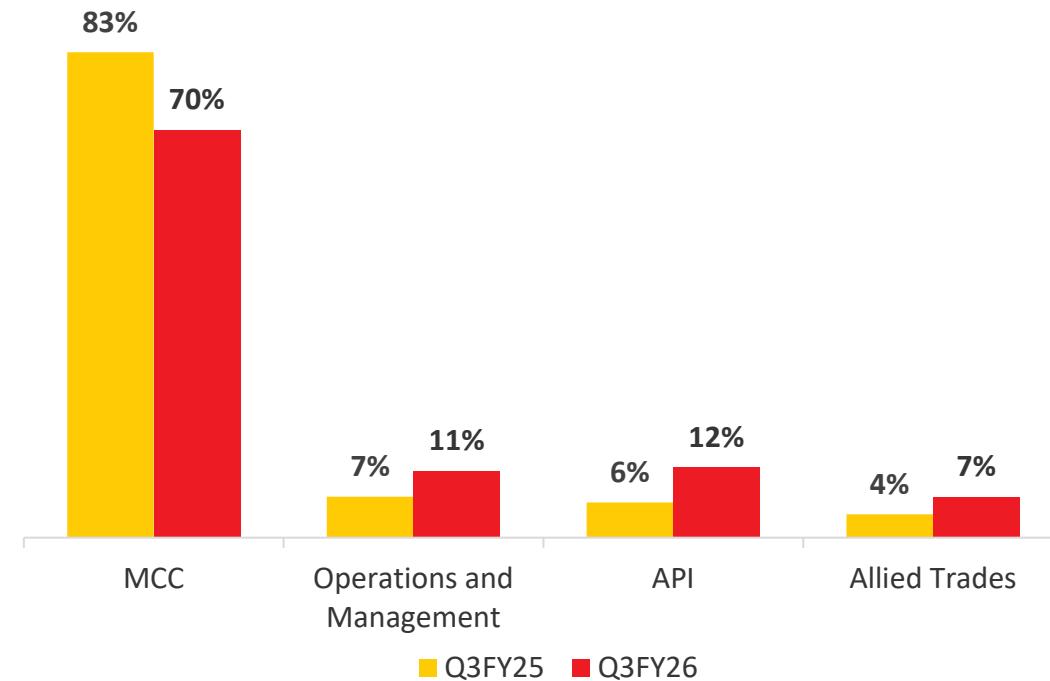
EBITDA : 4.86%

(1896) bps (YoY)

PAT : (0.01)%

(1,471) bps (YoY)

Revenue Contribution %



Income Statement Q3 FY26

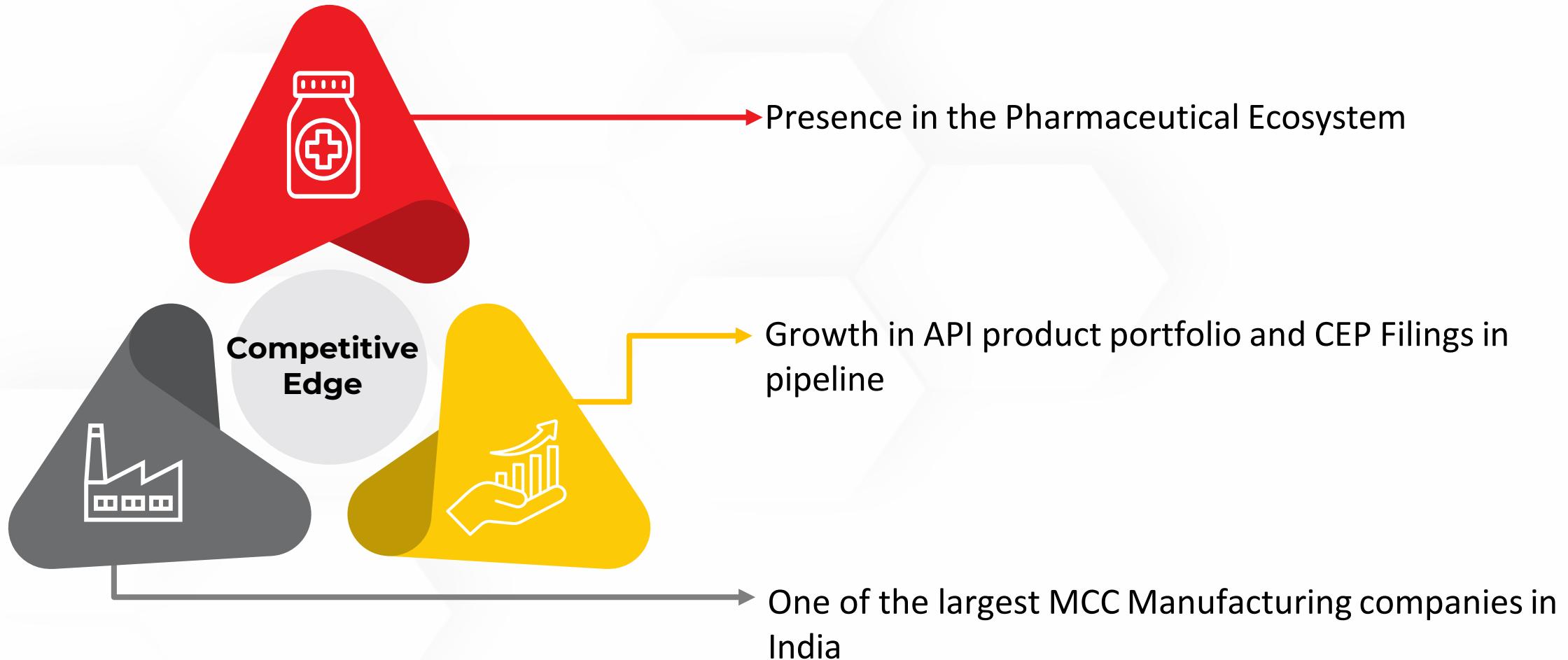
Particulars (Rs. Mn)	Q3FY26	Q3FY25	YoY	Q2FY26	QoQ	9MFY26	9MFY25	YoY
Revenue from Operational Income	1,172	1,394	(15.92)%	1,105	6.09%	3,559	3,721	(4.35)%
Total Expenses	1,115	1,062	4.99%	1,030	8.25%	3,186	2,886	10.39%
EBITDA	57	332	(82.83)%	75	(24.00)%	373	835	(55.33)%
<i>EBITDA Margin</i>	4.86%	23.82%	(1,896)Bps	6.78%	(192)Bps	10.48%	22.44%	(1,196)
Depreciation and Amortization	42	47		41		130	110	
Finance Cost	31	38		31		96	91	
Other Income	5	20		25		69	62	
Profit /(loss) before exceptional items	(11)	267	(104.12)%	28	(140.46)%	216	696	(68.97)%
<i>PBT Margin before exceptional items</i>	(0.94)%	19.15%	(2,009)Bps	2.53%	(347) Bps	6.07%	18.70%	(1,263) Bps
Exceptional items	7	-		47		(1,171)	-	
PBT	(18.52)	267	(106.94)%	74	(124.91)%	(954)	696	(203.35)%
Tax Expense	(18.36)	62		31		(50)	154	
PAT	(0.16)	205	(100.08)%	105	(100.16)%	(905)	542	(266.97)%
<i>PAT Margin</i>	(0.01)%	14.70%	(1,471) Bps	9.59%	(960)Bps	(25.41)%	14.56%	(3,997)Bps
Other Comprehensive Income	16	1		(2)		14	3	
Total Comprehensive Incomes	16	206		103		(891)	545	
Basic EPS (Rs Per Share)	0.01	0.65		0.28		(2.34)	1.71	
Diluted EPS (Rs Per Share)	0.01	0.52		0.28		(2.34)	1.37	

Business Overview



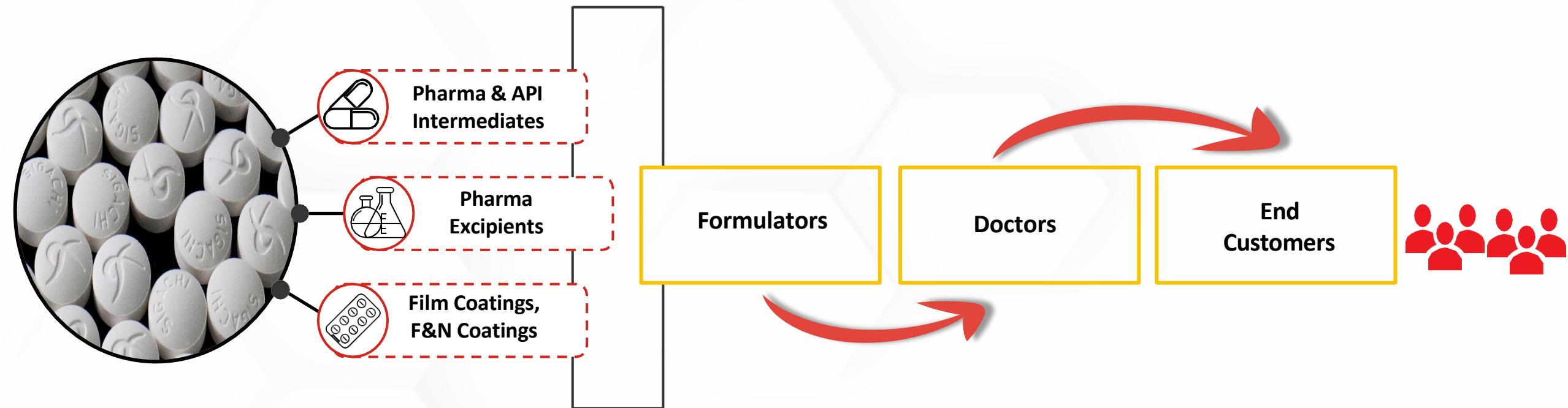
Sigachi Industries – Distinct Value Proposition

Sigachi Industries Ltd: Leading Manufacturer of Pre-Formulation Excipients



Present Across the Pharma Ecosystem

Pharma & Formulations



Moving Up the Value chain by Introducing Value Added and Margin Accretive Products in the Product Basket

Research & Product Excellence



Focused on ensuring operational continuity through robust planning, infrastructure readiness, and consistent engagement with our partners and regulatory bodies

Manufacturing Units

- Four operational manufacturing facilities located in Gujarat, Telangana and Karnataka. The Dahej facility is in Special Economic Zone dedicated to premium exports business and Sultanpur facility dedicated for nutritional premix manufacturing.

Research & Development Capabilities

- Two state-of-the-art R&D Application lab facility located in Dahej and Jhagadia focusing on performance-oriented approached and in-house technologies.
- Laboratory at Dahej accredited by Department of Science and Industrial Research (DSIR).
- New API R&D Center established in Hyderabad now fully operational, bringing critical API developments and analytical efforts under one roof.

Expansion Plans

- Fast-tracked the 12,000 MTPA capacity expansion at Dahej-2. Civil works are already underway, this will elevate total MCC capacity to 30,000 MTPA.

Ongoing Commitment to R&D Investment

Trademarks

46

Patent Filed

7

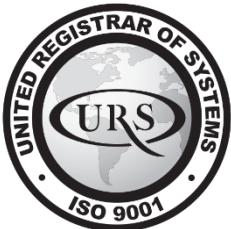
CEP Filings

4

Investment in Intellectual Properties : R&D (In Rs. Mn)



Quality Assurance: Certifications & Accreditation



US Food & Drug Administration

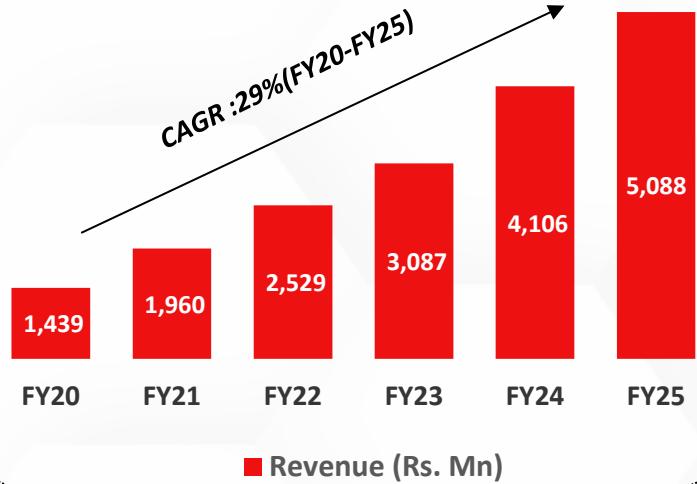


Ensures quality control and assurance in all manufacturing units, with various certifications for processes and raw materials

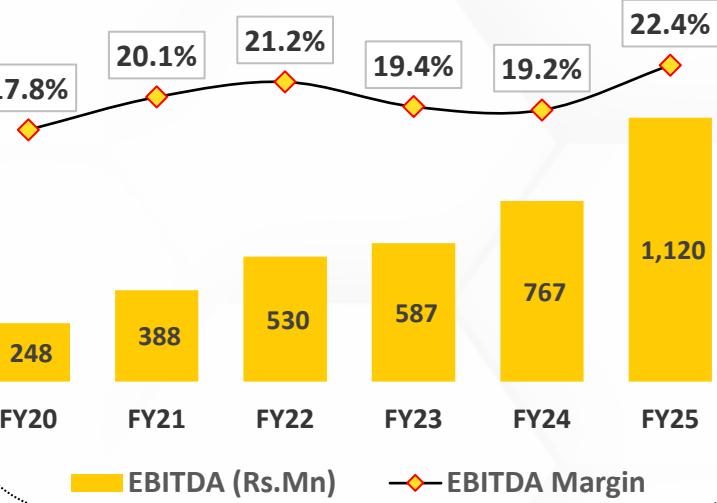
Competitive Edge Driving Profitability and Financial Stability

Achieving 3x Growth in Revenue and PAT Over a Period of 5 Years

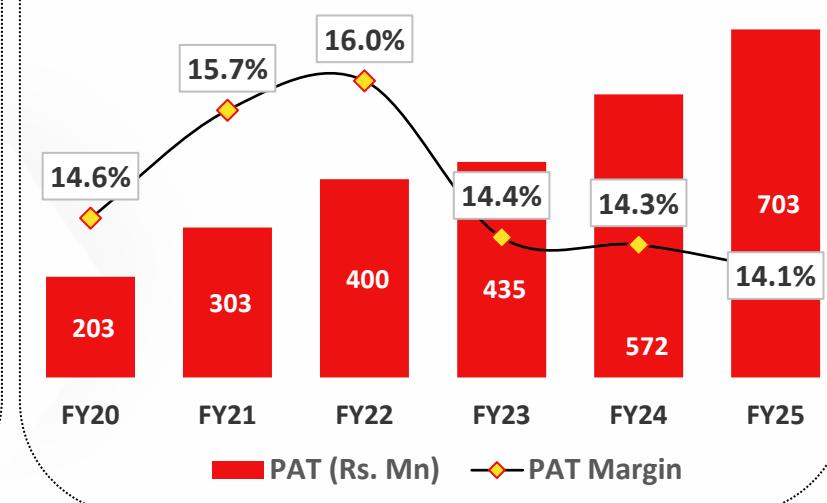
Revenue (Rs. Mn)



EBITDA (Rs. Mn)



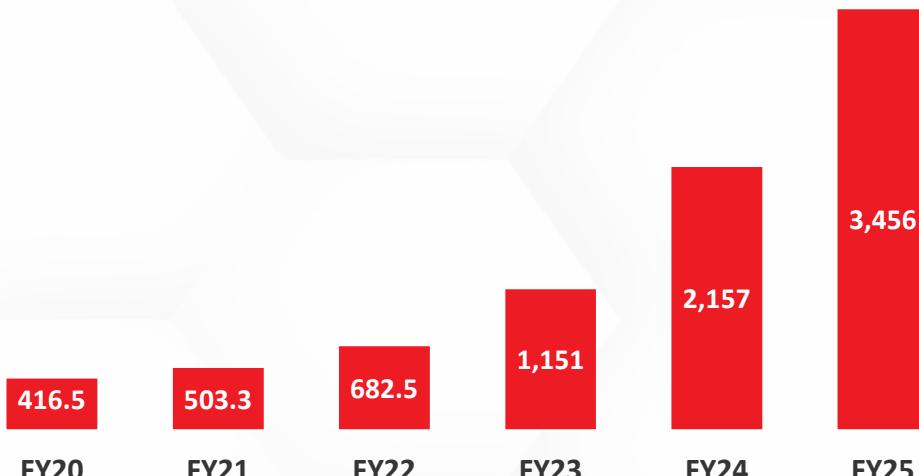
PAT (Rs. Mn)



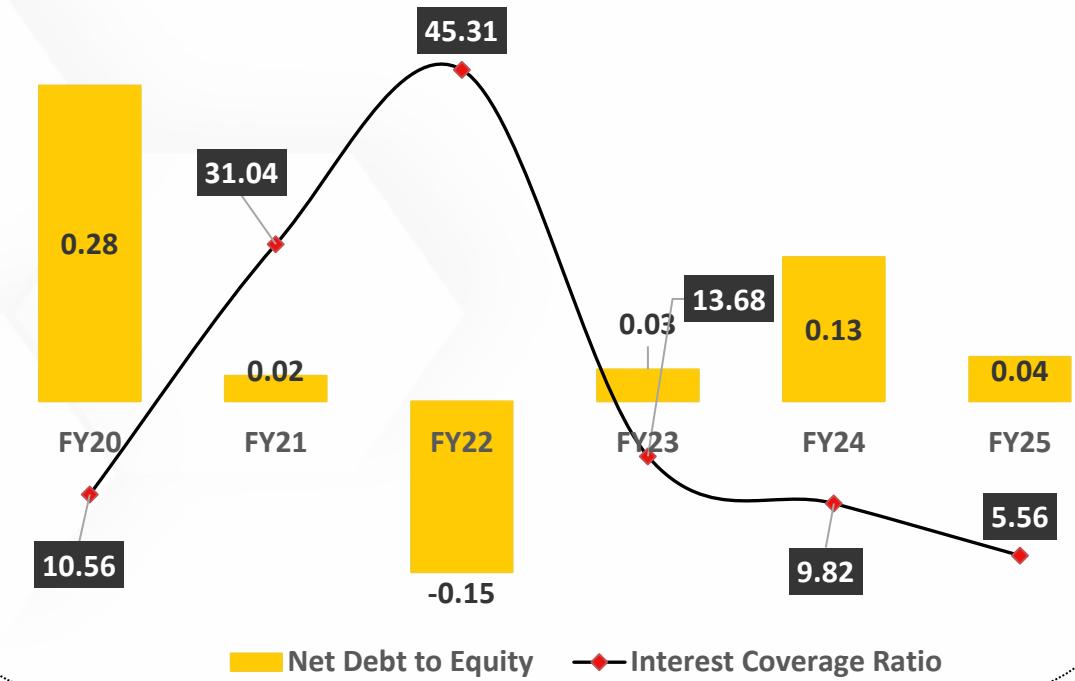
Margin	5 Years CAGR (FY20-25)	5 Year Average Margin (FY20-25)
EBITDA	35%	20.5%
PAT	28%	14.9%

Low Debt: Maximizing Financial Stability

Gross Block (Rs. Mn)



Net Debt to Equity and Interest Coverage Ratio



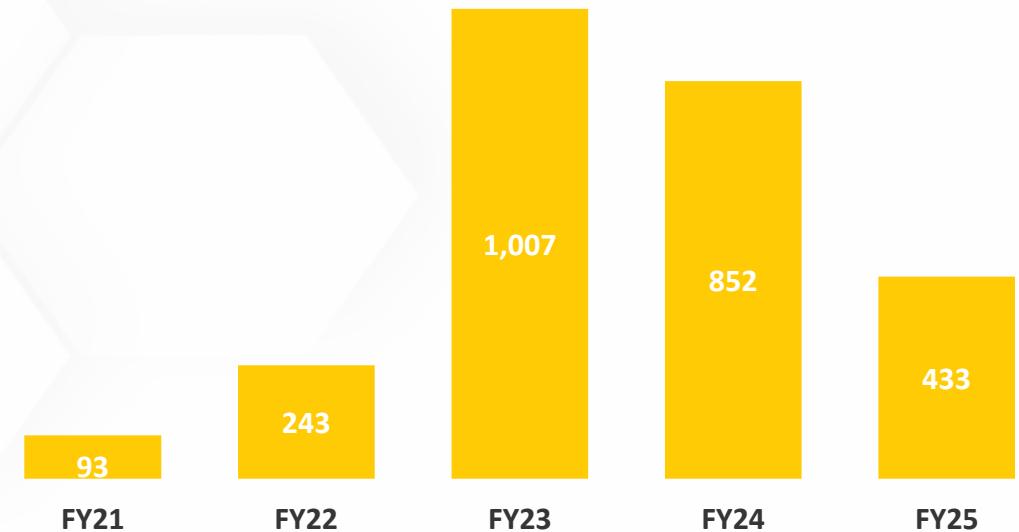
Cash Flow

To Drive Future Growth

Cash Flows from Operation (Rs. Mn)



Capex (Rs. Mn)



Annexure



Historical Income Statement

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	9M FY26
Revenue from Operational Income*	2,503	3,020	3,989	5,003	3,559
Total Expenses	1,972	2,433	3,223	3,883	3,186
EBITDA	531	587	766	1,120	373
<i>EBITDA Margin</i>	21.21%	19.43%	19.20%	22.38%	10.48%
Depreciation and Amortisation	29	66	108	158	130
Finance costs	12	43	78	124	96
Other Income	26	67	117	85	69
Profit /(loss) before exceptional items	516	545	697	923	216
<i>PBT Margin before exceptional items</i>	20.6%	18.0%	17.47%	18.44%	6.07%
Exceptional items	-	-	-	-	(1,171)
PBT	516	545	697	923	(954)
Tax Expense	116	109	125	219	(50)
PAT	400	436	572	705	(905)
<i>PAT Margin</i>	15.98%	14.43%	14.34%	14.09%	(25.41)%
Other Comprehensive Income	-6	1	-	-1	14
Total Comprehensive Income	394	437	572	703	(891)
Basic EPS	1.54	1.41	1.81	2.06	(2.34)
Diluted EPS	1.54	1.41	1.54	2.06	(2.34)

All numbers are on Consolidated Basis ; *FY25- Includes Rs.121 Mn as PLI Income

Historical Balance Sheet

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	H1FY26
NON-CURRENT ASSETS	1,069	1,964	3,809	4,519	3,789
a) Property, plant and equipment	527	960	1,711	2,876	2,436
b) Capital work-in-progress	97	349	966	86	157
c) Intangible assets	7	7	14	13	13
d) Goodwill	-	-	547	547	547
e) Right of Use Assets	-	257	277	268	272
f) Financial assets					
i) Investments	2	2	3	2	2
ii) Other Financial Assets	351	225	199	329	55
g) Other non-current assets	85	164	92	398	308
CURRENT ASSETS	1,799	1,774	3,133	3,943	4,718
a) Financial Assets					
i) Trade Receivables	601	802	1,500	1,837	1,895
ii) Cash and cash equivalents	291	137	174	173	213
iii) Bank balances other than above	403	190	396	547	604
iv) Other financial assets	128	69	163	267	671
b) Other current assets	71	110	192	176	256
c) Inventories	305	466	707	943	1078
TOTAL ASSETS	2,868	3,738	6,942	8,462	8,507

Historical Balance Sheet

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	H1FY26
EQUITY	2,277	2,683	4,410	6,131	5,192
Equity Share Capital	307	307	328	382	382
Other Equity	1,970	2,376	3,968	5,626	4,696
Equity attributable to the owners of the company	2,277	2,683	4,296	6,008	5,078
Minority Interest	-	-	114	122	114
NON-CURRENT LIABILITIES	76	308	653	480	447
a) Financial Liabilities					
i) Borrowings	12	10	266	-	-
ii) Lease Liability	-	231	205	216	218
b) Provisions	9	15	18	28	29
c) Deferred tax liabilities (net)	55	52	164	236	199
CURRENT LIABILITIES	515	747	1,878	1,852	2,868
a) Financial Liabilities					
i) Borrowings	332	395	924	1,181	1,429
ii) Lease Liabilities	-	41	36	25	25
iii) Trade Payables	106	208	479	357	691
iv) Other financial liabilities	6	9	80	1	-
b) Other current liabilities	59	94	335	261	723
c) Current tax liabilities (Net)	12	-	24	27	-
TOTAL LIABILITIES	591	1,055	2,531	2,332	3,315
TOTAL EQUITY AND LIABILITIES	2,868	3,738	6,942	8,462	8,507

All numbers are on Consolidated Basis

Key Milestones

1989

Incorporated as
'Sigachi Chloro-
Chemicals Private
Limited'

2000

- Launched premium-grade MCC production
- Installed advanced spray drier and multi-fuel furnace
- Capacity boosted from 720 to 1080 MTPA

2010

Commenced the
commercial production of
MCC at manufacturing
unit situated at Jhagadia

2023

Expanded Capacity to
21,000 MTPA, the
Largest MCC
Manufacturing
Company in India

2024

Sigachi MENA FZCO, a wholly
owned subsidiary,
announced the formation of
joint venture "Sigachi Global"

1989

1998

2000

2009

2010

2012

2017

2021

2023

2023

2024

2025

1998

Commenced its
export operations
by exporting its
product

2009

Setting up of 100 % export
oriented unit ("EOU") for
manufacturing MCC in the SEZ
at Dahej, Gujarat

2012

Commenced the
Commercial production
of MCC at the
manufacturing unit
situated at Dahej

2021

Got listed on NSE &
BSE on Nov 15, 2021

2023

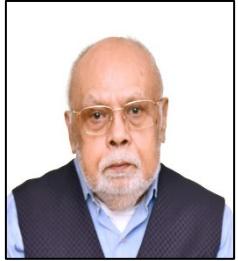
Acquired Trimax Biosciences Pvt Ltd
to expand into API product offerings

Achieved GAIN
(Global Alliance for
Improved Nutrition)
Audit Certification

Sigachi MENA FZCO, a wholly owned
subsidiary, formed a joint venture
"Sigachi Arabia" with Saudi National
Projects Investment (SNP) to enter the
growing Saudi Arabian market.

Strong Leadership

Distinct, high performing businesses aligned with business drivers and market requirements



**Rabindra
Prasad Sinha**

Whole Time-Director
& Chairman



**Amit Raj
Sinha**

Managing Director
& CEO



**Bhavani
Chidambaranathan**

President, Sigachi US, Inc.



**Chidambarnathan
Shanmuganathan**

Whole Time-Director
& Vice Chairman



**Subbarami Reddy
Oruganti**

Chief Financial Officer



Lijo Chacko

Deputy Group CEO

SIGACHI INDUSTRIES LTD

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THANK YOU!

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